



Our Mission

To enrich the quality of life in Brampton and its surrounding communities over the long term by:

- Attracting and effectively growing endowment funds by helping donors fulfill their philanthropic interests
- Providing leadership in identifying and addressing significant community charitable priorities

Our Vision

The Brampton and Area Community Foundation (BACF), an incorporated, independent, philanthropic organization, will be seen as a

- Credible
- Conservative
- Sustainable organization

that provides an effective vehicle for donors and philanthropists to leave a legacy for the long-term betterment of their community.

Brampton and Area Community Foundation 150 Main Street North, Box 74027 Brampton, ON L6V 1N9 (905) 796-2926 www.bramptonareacf.ca Charitable Registration #86198 9465 RR0001

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Putting Down Roots

What is a Community Foundation?

A community foundation is a locally-run, incorporated, independent public foundation that:

- Builds and manages endowment and other types of funds to support charitable activities in its area
- Is autonomous and governed by a volunteer board of local leaders
- Exist in every province and one territory and are linked and supported at the national level through Community Foundations of Canada. There are approximately 180 community foundations in Canada.

What is an Endowment Fund?

An endowment fund is a sum of money that you have designated or allocated for the specific purpose of charitable giving. Initial capital donations to your endowment fund are not spent. The money is invested with the interest earned being used to create an annual grant to the charity of your choosing. Because the endowment model employed by a community foundation favours capital preservation, your fund will exist in perpetuity to help fund the charitable causes that are most meaningful to you and your family...today...tomorrow...forever!

(Background Image)

C.V.R. Engine #163 at Trestle Bridge, Forks of the Credit

Ways to Give

All capital donations to a community foundation receive a charitable tax receipt for 100% of the donated amount. Donations may be made to your own endowment fund, another's endowment fund, the unrestricted community fund or to support the operations of the Brampton and Area Community Foundation.

A community foundation can receive:

- Cheque
- Cash
- VISA
- Securities*
- In-kind donations
- Estate bequests
- Be named the beneficiary of a life insurance policy

*Gifts of appreciated securities to a community foundation qualify for a 100% taxable gain exemption.

Please contact the Foundation office at (905) 796-2926 for a personal consultation. The BACF does not charge any upfront fees to start an endowment fund.

Message from the Board Chair and President & CEO





Susan Crawford, Chair

James Boyd, President & CEO

2012, the Brampton and Area Community Foundation celebrates its 10th Anniversary. This Annual Report's artistic design is in keeping with the reflective mood an anniversary evokes – an interesting 'look back' at our community. We hope you enjoy it!

The development of the Foundation in these ten short years has been impressive. Currently, the Brampton and Area Community Foundation's portfolio is valued at approximately \$6.3 million, is comprised of 74 endowment funds, and has made over 300 grants to charity since inception. The dollar-value of grants made is approximately \$2.5 million. Further, in 2011, the BACF made 60 grants totaling approximately \$208,000, and saw its second largest year in dollar-value permanent donations received at over 1.1 million dollars.

The Board of Directors and the Grant Making Committee continually strive to ensure that grants made by the Foundation make the largest positive impact relative to available monies. Through fundholder endowments, the Foundation supports numerous charitable organizations that are dealing with serious issues within our community. We are actively working to connect our fundholders to the work of the charitable service organizations their funds support, so both fundholder and grant-recipient develop a better understanding of the important role each plays in philanthropy and our community.

In 2011, the inaugural Youth Engaged in Philanthropy Program at McHugh Public School was a great success with Grade 5 students undertaking research and assessment of charities in our community. The program is discussed in detail later in this report.

The 2011 OPAL was another successful event and the BACF was very fortunate to have great support from our sponsors that enabled the Foundation to present a professional event featuring the second annual Chair's Living Legacy Award to Mrs. Eleanor West and highlighted by the keynote speaker, Monica Patten, former-CEO of Community Foundations of Canada.

Today, the Brampton and Area Community Foundation is an established institution in our community. The BACF has strong and important partnerships with key organizations such as William Osler Health System, Wellspring Chinguacousy, Sheridan College, Brampton Library, Brampton Board of Trade, Peel Heritage Complex, and the leading Philanthropists in our community.

In 2011, the Foundation made further strides in building capacity and improving service as the Foundation contracted a part-time administrator and event co-ordinator, launched a new website, and embarked on a new vision for the annual OPAL dinner that will be seen in September 2012 as the Foundation celebrates its 10th anniversary.

We have seen that regardless of circumstance, the people of our community know the value of philanthropy and charitable giving and continue to offer support, both financial and other, particularly during these challenging economic times.

Their commitment to the Foundation is this organization's commitment to them that the Brampton and Area Community Foundation will be the leading public, non-profit philanthropic organization in our community. The Foundation will be true to its vision, its mandate and together we build our community today...tomorrow...forever.

Statement of Endowment Funds 2011 (By Fund Type)

Donor Designated Funds

Undisclosed

Nelson and Barbara Tilander Family Endowment Fund

Up to \$20,000

Amandeep Kaur Family Endowment Fund
Amber Wilde Liam Wilde Memorial Endowment Fund
Baldev Mutta Family Endowment Fund
BSO Legacy Fund
Don and Nancy Crawford Family Fund
Goodison Insurance & Financial Services Fund
Grace and Lloyd Sanderson Endowment Fund
H. A. Cook Endowment Fund
Nylene, Sharon, and Cameron Welsh Fund
Robert D. McIntyre, Q.C. Family Fund
Samuel Falconer Memorial Fund
Sharpe-Way Group Endowment Fund
The Donira Endowment Fund
Wellspring Chinguacousy Endowment Fund

\$20,000 to \$50,000

Ann Robertson Memorial Fund
Brampton Arts Council Harry Dale Literary Fund
Brampton Board of Trade Opportunity Fund
Carl Ingebertson Bursary Fund
H. Charles and Lenore Armstrong Fund
John Cutruzzola Art Gallery of Peel Juried Show Fund
PDC Fund

Peel Heritage Complex Fund Robert Armstrong Memorial Fund Robert Bell Hospital Fund St. James the Apostle Anglican Church Fund

\$50,000 to \$250,000

Brampton Caledon Community Living Foundation Fund
Brampton Library Fund
Lockwood Family Endowment Fund
Sylvie Hyndman Memorial Fund for Big Brothers Big Sisters of Peel
William Osler Health System Foundation – Brampton Hospital(s) Fund

\$250,000 to \$500,000

St. Andrew's Presbyterian Church Beneficiary Fund

Over \$500,000

Chinguacousy Health Services Board Fund (Wellspring Chinguacousy)

Community (Un-Restricted) Funds

Up to \$20,000

Farquhar and Mae MacDonald Family Fund Franklin Templeton Fund Kathy and Chris Butcher Fund Sheila and Kumar Agarwal Family Fund TD Canada Trust Endowment Fund

\$20,000 to \$50,000

Gail and Lou Duggan Family Fund William C. and Jean Lawrence Endowment Fund William and Margaret Johnston Family Fund

\$50,000 to \$100,000

Colony Ford Lincoln Sales Inc. Endowment Fund John and Teresa Coupland Family Fund Kathryn and John Logan Family Fund

Over \$200,000

BACF Community Fund

Field of Interest Funds

Up to \$20,000

Inglis Family Endowment Fund Marian Sheard Family Fund Professional Advisors Children's Fund Ron Davey Memorial Fund Women's Fund

\$20,000 to \$50,000

Blaine and Aileen Bowyer Family Fund

\$50 to \$100,000

Brampton Canadian Tire Stores Fund

Over \$100,000

Andrew and Eleanor McClure Fund Nancy Bell Memorial Fund

Administrative Funds

Up to \$50,000

Board of Directors Administration Fund Brampton Board of Trade Past President's Fund Kathryn and John Logan Family Administration Fund Lois and Max Rice Fund

Over \$250,000

Robert Bell Fund

Donor Advised Funds

Up to \$50,000

Jason and Laura Da Silva Endowment Fund M. Hughes Family Endowment Fund Peter V. and Irene Furbacher Family Fund Robert Rutledge Lucas Day Endowment Fund Roy Walker Curling Endowment Fund Terry Smith Memorial Fund

\$100,000 to \$250,000

Robert and Nancy Bell Fund Roderick and Sandra Rice Family Fund

\$250,000 to \$600,000

Art and Mabel Morrison Fund Garth and Eleanor West Fund Lois and Max Rice Family Fund The Rotary Club of Brampton

Over \$600,000

The Praxis Fund

Service Above Self Endowment Fund commemorating the Lifetime Service Award of Excellence Recipients:

- Charles 'Chuck' Lee
- Eugene 'Gene' McNamara
- Carl Dalli

The BACF thanks all fundholders and donors for their continued support. All fund values are as of December 31, 2011. Donations made during the 2012 calendar year will appear in the 2012/2013 BACF Annual Report.

2011 Grants List

	Designated Funds Grants:		Children's Aid Society Foundation (Region of Peel)	\$881	Community (Un-restricted)	
	St. Andrew's Presbyterian Church St. Andrew's Presbyterian Church	\$10,659	Carl Ingebertson Bursary Fund William Osler Health System	\$774	Funds, Field of Interest Fu and Donor Advised Funds G	
	Beneficiary Fund		Foundation (Brampton) Robert Bell Hospital Fund	\$774		\$10,000
	Brampton Library Brampton Library Fund	\$2,646	Sheridan College (Scholarship)	\$708	Outreach	\$10,000
	William Osler Health System Foundation (Brampton)	\$1,954	Brampton Board of Trade Opportunity Fund	11.7	Anonymous Big Brothers Big Sisters of Peel	\$7,000
	Lockwood Family Fund		St. James the Apostle Anglican Church St. James the Apostle Anglican Church Fu.	\$671	Lois and Max Rice Family Fund Andrew and Eleanor McClure Fund	
	Brampton Caledon Community Living Brampton Caledon Community Living Foundation Fund	\$1,950	Family Life Resource Centre Ann Robertson Memorial Fund	\$527	Community Micro Skills Development Brampton Canadian Tire Stores Fund Women's Fund	\$6,000
	Peel Heritage Complex/Friends of Peel Museum	\$1,741	BACF Community Fund Ann Robertson Memorial Fund	\$527	*Community Funds	
	Peel Heritage Complex Endowment Fund		YMCA Brampton	\$497	The Lorraine Johnston Foundation Art and Mabel Morrison Fund	\$5,038
	St. Andrew's Presbyterian Church H. Charles and Lenore Armstrong Fund	\$1,560	Goodison Insurance & Financial Services Fund		Peel Heritage Complex	100
	William Osler Health System Foundation (Brampton)	\$1,327	Emmanuel United Church (Brampton) Robert D. McIntyre, Q.C., Family Fund	\$358	(Creative Therapy Program) *Community Funds	\$5,000
	PDC Fund (Prouse Dash & Crouch LLP) Children's Aid Society Foundation	\$1,312	Bethel House – Hospice of Caledon Don and Nancy Crawford Family Fund	\$333	The Meeting House (Mission 2) Praxis Endowment Fund	\$5,000
	(Region of Peel) Robert Armstrong Memorial Fund		Canadian Red Cross DONIRA Endowment Fund	\$291	Ottawa Hospital Foundation (LAM Research)	\$5,000
	William Osler Health System Foundation (Brampton)	\$1,142	Brampton Symphony Orchestra	\$213	Lois and Max Rice Family Fund	
	Brampton Hospital(s) Fund		BSO Legacy Fund Victorian Order of Nurses	\$176	Regeneration Outreach Community Anonymous	\$5,000
	Brampton Arts Council Harry Dale	\$1,057	Samuel Falconer Memorial Fund		Special Needs Adult Program	\$4,000
	Literary Endowment Fund	tooc	Grace United Church Nylene, Sharon and Cameron Welsh Fund	\$102	Services Organization Nancy Bell Memorial Fund	
	Art Gallery of Peel John Cutruzzola Art Gallery of	\$896	William Osler Health System	\$102	Robert and Nancy Bell Memorial Fund	
	Peel Juried Show Fund		Foundation (Brampton) Nylene, Sharon and Cameron Welsh Fund		St. John Ambulance *Community Funds	\$3,000
1	6				community runus	

	Special Needs Adult Program Services Organization Nelson and Barbara Tilander Family Fund	\$2,879	Lois and Max Rice Family Fund	\$1,000 \$1,000	*Grants from 'Community Funds' are unrestricted in their use. The term 'Community Fund' applies to the collective grants from the following
	Canadian Heritage Warplane Museum	\$2,500	(Zonta Club of Brampton Caledon)	Ψ1,000	endowment funds:
	Praxis Endowment Fund		Lois and Max Rice Family Fund		BACF Unrestricted Fund
	John Howard Society of Peel	\$2,500		\$1,000	Colony Ford Lincoln Sales Inc. Endowment Fund
	Halton Dufferin Praxis Endowment Fund		M. Hughes Family Endowment Fund	4000	Farquhar and Mae MacDonald Family Fund
	John Howard Society of Peel	\$2,500	McHugh Public School (Peel District School Board)	\$829	Franklin Templeton Endowment Fund
	Halton Dufferin	42,300	Blaine and Aileen Bowyer Family Fund		Gail and Lou Duggan Family Fund
	*Community Funds		Bereaved Families of Ontario	\$639	John and Teresa Coupland Family Fund
	Brampton Arts Council (Brampton Concert Band) Garth and Eleanor West Endowment Fund	\$2,474	Garth and Eleanor West Endowment Fund		Kathryn and John Logan Family Fund
		1	Peel Children's Safety Village *Community Funds	\$500	Kathy and Chris Butcher Fund
	Association for the Sociocultural	\$2,000	Boys and Girls Clubs of Peel	¢500	Sheila and Kumar Agarwal Family Fund
	Development of Women		*Community Funds	\$500	TD Canada Trust Endowment Fund
	Nancy Bell Memorial Fund	40.000	Rose Theatre (City of Brampton)	\$500	Terry Smith Memorial Fund
	Canadian Columbian Children Organization Lois and Max Rice Family Fund	\$2,000	*Community Funds Peter V. and Irene Furbacher Family Fund	,	William C. and Jean Lawrence Endowment Fund
					William and Margaret Johnston Family Fund
	Silent Voice Canada *Community Funds Brampton Canadian Tire Stores Fund	\$2,000	St. Wenceslaus Parish Peter V. and Irene Furbacher Family Fund	\$417 /	
			Knight's Table	\$361	
	YMCA Brampton	\$2,000	(Brampton 9235 Outreach)	PA H	
	Lois and Max Rice Family Fund	\$2,000	M. Hughes Family Endowment Fund		
	Peel Family Education Centre	\$1,500			
	Brampton Canadian Tire Stores Fund				
	Brampton and Area	\$1,000			
	Community Foundation Garth and Eleanor West Endowment Fund				
	Van Cliffen Arts Foundation	\$1,000			
	*Community Funds				
	William Osler Health System Foundation	\$1,000			
	Marian Sheard Family Fund				

Ron Davey Memorial Fund *Community Funds

Administrative Funds Grants:

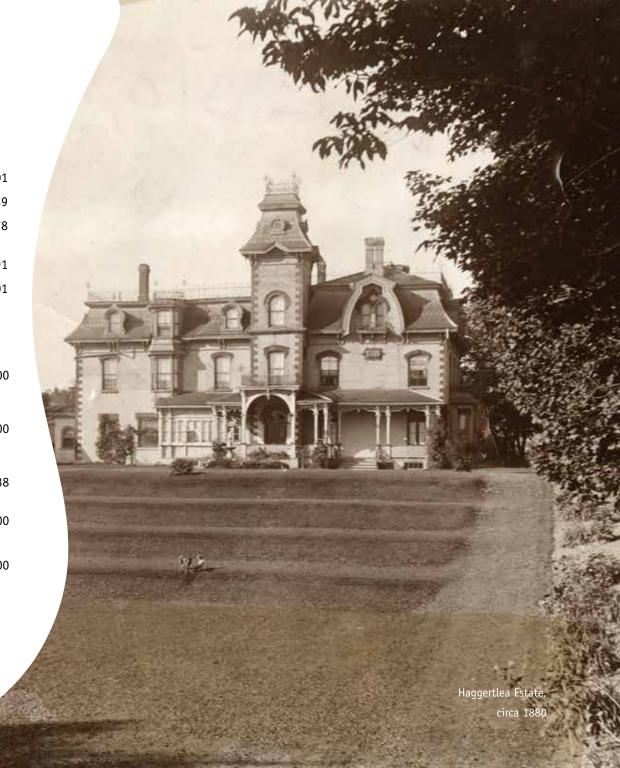
(Grants from these funds support the operational sustainability of the BACF.)

Brampton and Area Community Foundation

Robert Bell Fund	\$9,101
Board of Directors Administrative Fund	\$1,139
Kathryn and John Logan Family Administration Fund	\$778
Lois and Max Rice Fund	\$391
Brampton Board of Trade Past Presidents' Fund	\$101

Flow Through Grants:

William Osler Health System Foundation New Peel Memorial Hospital John Cutruzzola	\$25,000
William Osler Health System Foundation New Peel Memorial Hospital Bill Kanellopoulos	\$25,000
Peel District School Board McHugh Literacy Initiative	\$18,238
C.A.R.E Program (City of Brampton) Robert Rutledge	\$5,000
Grace United Church Brampton Cameron Welsh	\$100



Looking Back...



Peel Memorial Hospital, circa 1950



William G. Davis at International Ploughing Match, 1963 Cecil Chinn



Flooded Streets of Brampton



Queens Hotel, Brampton, Ont. Canada



Fundholders, friends and supporters gathered for the 10th Anniversary Luncheon at the Rotary Glen Banquet Hall. Our best luncheon to date!

Happenings

WaudWare Invitational Golf Tournament

The mission of the WaudWare Invitational Golf Tournament is to provide an enjoyable experience to all the participants, as well as contribute to the welfare of the Brampton area through the continued financial support of local charities. To that end, WaudWare has designated the Brampton and Area Community Foundation



as the beneficiary of the net-proceeds of the Tournament, feeling the Foundation is the community's best vehicle to practice its philanthropy. Organizers firmly believe that a golf tournament planned by a bunch of hockey fans will ultimately deliver a good time! Since the first tournament in 2008, that's exactly what they've done.

The WaudWare Invitational Golf Tournament begins at the beautiful Peel Village Golf Club in the heart of Brampton followed by a sumptuous dinner at Jake's Boathouse. Lots of prizes, giveaways and a great time for all!

WaudWare Incorporated was established in 1989 and is committed to software development, specializing in software for the fresh produce and distribution industries. The WaudWare team excels at writing, delivering and supporting software that handles critical functions such as traceability, buying and selling, inventory, production, brokerage, accounting, security and process control. WaudWare's flagship product, PICS (Produce Inventory Control System) was specifically created for the fast paced fresh produce industry.

Youth Engaged in Philanthropy Program

In 2011, the Brampton and Area Community Foundation partnered with McHugh Public School to launch the inaugural "Youth Engaged in Philanthropy Program". Having worked with McHugh P.S. in helping facilitate the building of its library and computer lab, the Foundation approached McHugh P.S. and its Principal, Ann Goldenberg, with an idea to teach kids about philanthropy, the charitable need in the community and the charitable organizations that help with that need.

Created as a classroom project by the Grade 5 teachers at McHugh, the students in Grade 5 were tasked with researching, studying and analyzing charities in our community and the work those charities do.

The students presented this program at the OPAL 2011 to a tremendous reception by those in attendance. Ultimately, the students selected, Boys and Girls Clubs of Peel, Peel Children's Safety Village and the Rose Theatre to receive \$500 each as winners of their research project. The BACF and the principal and teachers of McHugh felt the kids got so much out of the project and it really opened their eyes, in a meaningful way, to the role charity plays in the community. The BACF and McHugh plan to continue this project in the Fall of 2012.



Endowment Donors and Donations

The BACF would like to thank all of those who donated during 2011. Every donation makes a valuable contribution that will be used to grow endowments and improve the quality of life in our community. Every effort has been made to ensure the accuracy of the following list of donors between January 1, 2011 and December 31, 2011. If an omission is noted, please accept our apologies and advise us accordingly, so we can update our records.

401568 Alberta Ltd.
5256 Queen Street
Developments Inc.
ABC Accountants
Adrien Gaudet
Aileen Bowyer
Algonquin Power Energy
from Waste Inc.
Aloysius C. Quadros
Amandeep Kaur
Andrew and Eleanor McClure
Andrew Cook
Angela Meyer
Badar Shamim
Baldev Mutta
Bali Singh
Barbara J. Price
Barbara Tilander
Bill and Jean Lawrence
Brampton Arts Council
Brampton Library
Brampton Professional Fire
Fighters Association
Brian Braun

ate our records.
Bruce Reed
Cameron Welsh
Carl H. Ingebertson
Carl Smith
Carole Jones
Cathy Matyas
Cherie Hruska
Chingaucousy Lions Club
Chris Rumsey
Chris Streef
Chris Tonks
Coats O'Neill Mannerow LLI
Colony Ford Lincoln
Sales Inc.
Connie Rowett
Crawford Chondon &
Partners LLP
D. H. Madill
Dalkeith Palmer
David F. Sharpe
David H. Frey
Davis Webb Inc.
Deborah F. Fitchett
Denbry Real Estate

Consultants

Denis and Marie Hupe
Denise Brow
Denzil and Audrey Wright
Diane Bridges
Diane R. Nicholson
Dominic Thivy
Don Ireland
Donald Sanderson
Dorothy Ferguson
Doug King
Douglas F. Haslam
Dr. Allan Jeffries
Eleanor West
Edwin and Lorna Stewart
Elizabeth Hughston
Elizabeth Mitchell
Erin District Lions Club
Estate of Grace &
Lloyd Sanderson
Evan Moore
Evans Martin LLP
F & L Thompson
Frank Fascia
Frederick Sackrider

Friends of Peel Heritage
Museum
Gagnon & Law Urban
Planners Ltd.
Gail and Barry Tyler
Garden Home 1986 Inc.
Gary Collins
Gary Rivers
Gerard & Rosemary Aran
Glen and Katherine Way
Glen Schnarr &
Associates Inc.
Gordon Sackrider
Graham Bros.
Construction Ltd.
Gurinder Saini
Haldimand-Norfolk
Resource Education &
Counselling Help
Iacobucci's Taekwondo
Academy Inc.
Inzola Consultants Ltd.
Isobel Fitchett
J. David Keith
Jack Shanahan

Jaipaul Massey-Singh
James Boyd
Jane Doherty
Janine E D'Auteuil
Jason & Laura Da Silva
Jason Da Silva
Jeff Luciano
Jeff McBride
Jim & Barbara Schembri
John Amendola
John B. Digby
John Cutruzzola
John Mistruzzi
John Stoltz
Joyce Mistruzzi
Judith O'Grady
Julia L. Kisel
Julie and Glenn Dick
Kalen Brady
Kanellopoulos
Investments Limited
Karen Armstrong
Kathleen Parsons
Kiwanis Club of Brampton
Krista and Steven Cowton

Lars-Eric Sjoberg Laura and Don Popplow Leon and Ester Groisman Les Coburn Linda and Wally Kunarec Living La Vida Fearless Lloyd M. Mogul Louie Sopov Louise C. Burelle Lynn Lewis Lynn Rudolph Mackenzie Financial Corporation Mahzulfah Uppal Margaret and William Ross Margaret Walbank Maria & Frank Britto Maria Britto Marilyn Magwood Martha Medeiros Mary Wright Maureen Jessup Maurice Aranha MCN Financial Group Inc. Meg Murphy Metrus Development Inc.-2 Michelle D'Auteuil Mrs. Yvonne R. Sauve Muriel and Erik Fogt Myron Triska Nancy and Donald Crawford Nancy Hart

Nelson & Barbara Tilander Ninian Prabhu Norma C Loggie Norman and Lynn Bell Pamela and Stanley Loree Patrick & Cynthia Harris Paul Dhaliwal Paul Meisner PDCJG Office Management Inc. Peter & Grace Morris R L and Jean Jackson R&A Development R.B. Bell (Supplies) Limited Ralf R. Jarchow Richard Beagle Richard D. Prouse Rick Hayward Robert B. Crouch Robert Bell Roger Malby Ronald Wheeler Rose and James Woodworth Rotary Club of Brampton Rucareal Ltd. Saccoia Corp.-Realtor Salon 247 Inc. Scott Morse Sean Jennings Sherry Ridgeway

Stephen Rhodes Steve Moffat

Steve Sheils Steve Wilson Susan Crawford Susan Marie Wedgewood Suzanne McInerney TD Bank Financial Group Ted and Dianne Hamulecki Terry McIntyre The Brampton Board of Trade The Brampton Curling Club The Corporation of the City of Brampton The Estate of Sylvie Hyndman The Staffing Edge The Toronto-Dominion Bank Tony and Lori Plati Trow Associates Inc. United Way of **Greater Toronto** Vanessa Secan Victor Thorne Virginia Tamblyn Wal-Mart Canada Corp. Wesley Jackson Whitecap Canada Inc.



Friends of the Foundation

Why Give to a Community Foundation?

- Create a family legacy that will inspire and educate your kids, grand-kids and their families in the importance of charitable giving and giving back to their community
- Your capital donations are secure
- You can participate in the process
- Grants are made only to qualified charities
- Community foundations practice planned, professional and perpetual charitable giving
- All capital donations are 100% charitable tax receiptable
- You can donate cash, securities, life insurance and other gifts to a community foundation
- A community foundation has membership in the national organization, Community Foundations of Canada, that represents approximately 180 community foundations across the country
- Approximately \$150 Million was granted, collectively, from Canadian community foundations to worthy charitable organizations and ventures in 2011

OPAL 2011

Gold Sponsors

Graham Munro Charitable
Foundation/Maritime Ontario
McCarney Greenwood LLP
TD Commercial Banking
TD Waterhouse PCS

Silver Sponsors

Almag Aluminum
Charles and Lenore Armstrong
City of Brampton
Davis Webb LLP
R.B. Bell Supplies Ltd.
Rice Development
RBC
ScotiaMcleod (Brampton)
The Rotary Club of Brampton

Entertainment Sponsor

Crawford, Chondon & Partners LLP

Gift Sponsor

Anna Rasberry

Chair's Living Legacy Recipient

Eleanor West

Special Thanks

Garden Banquet & Convention Centre
Monica Patten, former-CEO
Community Foundations of Canada
Swar Sadhana Music School
Ken Hay Photography
Kiwanis Club of Brampton
National Printing Services
Classy DJ Production Group
Brampton Guardian
Brampton Business Times
Rogers TV



Executive **Committee**

Susan Crawford, Chair Maria Britto, past-Chair David Sharpe Robert B. Bell. Founding Chair Lloyd Mogul James Boyd (President & CEO)

Grant-Making Committee

Cameron Welsh, Chair Satish Asotra Daniella Baryla Jason Da Silva Shauna Edwards Harold Fried Dorothy Johnson Karen Lockwood J. Farguhar MacDonald Barbara Skupien Emili Walls

James Boyd

Finance Committee

Lloyd Mogul, Chair Robert Bell Maria Britto Joe Borges Susan Crawford David Frey James Boyd

Investment Committee

Lloyd Mogul, Chair Robert Bell Susan Crawford Daron Kirkpatrick (TD PIC) Bob Peacock David Sharpe James Boyd

Fund Development Committee

John Digby, Chair (2012) David Sharpe, Chair (2011) Satish Asotra Susan Crawford John Digby Cameron Welsh James Boyd

OPAL Committee

Cathy Matyas, Chair Maria Britto Susan Crawford Moira Drybrough Mary-Ann Eddy Karen Lockwood David Sharpe (Ad-hoc member) Marion Quiggan James Boyd

Advisory Board

David Sharpe, Chair Hon, William G. Davis John Cutruzzola Neil Davis Lou Duggan Brad Goodison Marty Hughes Carl Ingebertson Michael Luchenski J. Farguhar MacDonald Chris Moon Ric Prouse Mike Prsa

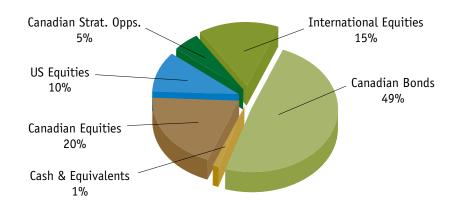
Charles Waud

(Background Image) Caledon East Railway Station

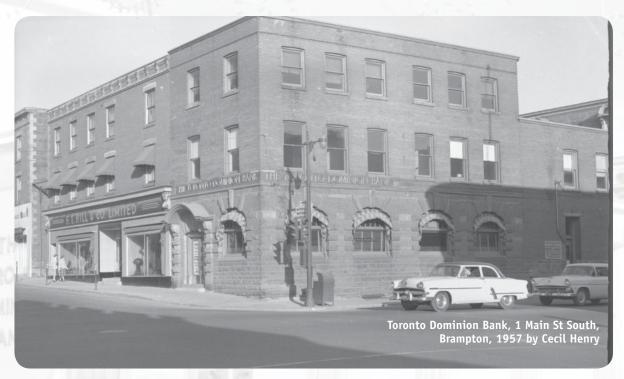
BACF Financial Information

Asset Mix	Long-Term Range	Neutral Mix
Equities:	40% - 60%	
Canada	10% - 30%	20%
United States	5% - 15%	10%
Strategic Opportunities	3% - 7%	5%
International	10% - 20%	15%
		50%
Fixed Income	30% to 59%	
Canadian Bonds	20 % 60 23 %	49%
		49%
Cash & Equivalents:	1% to 10%	1%
Alternative Investments:	0% to 0%	0%
Total Portfolio:		100%

Please note: The above financial summary information was taken from the BACF's annual audited statements that are available on request. If desired, kindly contact the Foundation office for a copy of the complete 2011 financial statements.



	2011 (000's)	2010 (000's)
Income	(0000)	(0003)
Donations	\$1,182	\$602
Investments (incl. Admin. Fees)	\$129	\$359
Fund Raising/Events	\$13	\$5
	\$ 1,324	\$966
Expenses		
Grants to Charities	\$191	\$307
Administration/Advertising/Other	\$241	\$218
Investment Management Fees	\$25	\$22
	\$457	\$547
Net Increase for the Year	\$867	\$419
Balance at Beginning of Year	\$4,594	\$4,175
Balance at End of Year	\$ 5,461	\$4,594
Represented By		
Cash & Cash Equivelants	\$439	\$389
Marketable Securities	\$5,677	\$4,871
Other	\$22	\$17
Less – Accounts Payable	\$11	\$10
 Administered Funds 	\$666	\$673
Net Assets	\$5,461	\$4,594



BACF could not exist without the generosity of individuals and corporations who believe in who we are.

We are making a difference in Brampton and area communities entirely because of individuals and corporations who seek to enhance the lives of people within their communities today and in the future.

The BACF Board of Directors and all its volunteers would like to truly thank and acknowledge the following corporation, TD Bank Financial, for their 8th year of full sponsorship of this annual report.



Canada Trust

TD Canada Trust, 8125 Dixie Road Brampton, ON L6T 2J9 (905) 793-6666



Commercial Banking

TD Commercial Banking, 20 Milverton Drive Mississauga, ON L5R 3H2 (905) 890-4177



Waterhouse

Private Client Services

TD Waterhouse Canada Inc. 20 Milverton Drive, 2nd Floor, Mississauga, ON L5R 3H2 1-888-814-9597

BACF would also like to acknowledge the following organizations for their ongoing support:



The Rotary Club of Brampton 291 Rutherford Road South Brampton, ON L6W 3R5

Some photos courtesy of:



Historial photos by Region of Peel Archives at PAMA: Peel Art Gallery, Museum and Archives, Brampton, ON



Brand Identity, Creative Development, and Design donated by:



